

DRAFT

**PERFORMANCE PLAN
Entered into by and between**

eThekweni Municipality

And

Deputy City Manager

SIPHO CELE

GOVERNANCE & INTERNATIONAL RELATIONS CLUSTER

Period: 1 July 2019 To 30 June 2020

PERFORMANCE PLAN

Financial Year 2019 - 2020

- 1 **Purpose**
The performance plan defines the Council's expectations of the Municipal Manager's performance agreement to which this document is attached and Section 57 (5) of the Municipal Systems Act, which provides that performance objectives and targets must be based on the key performance indicators as set in the Municipality's Integrated Development Plan (IDP) and as reviewed annually.
- 2 **Key responsibilities**
The following objects of local government will inform the Municipal Manager's performance against set performance indicators:
 - 2.1 Provide democratic and accountable government for local communities.
 - 2.2 Ensure the provision of services to communities in a sustainable manner.
 - 2.3 Promote social and economic development.
 - 2.4 Promote a safe and healthy environment.
 - 2.5 Encourage the involvement of communities and community organisations in the matters of local government.
- 3 **Key Performance Areas**
The following Key Performance Areas (KPA's) as outlined in the Local Government: Municipal Performance Regulations for Municipal Managers and Managers Directly Accountable to Municipal Managers (2006), inform the strategic objectives listed in the table below:
 - 3.1 Basic Service Delivery.
 - 3.2 Municipal Institutional Development and Transformation.
 - 3.3 Local Economic Development (LED).
 - 3.4 Municipal Financial Viability and Management.
 - 3.5 Good Governance and Public Participation.
- 4 **Key Performance Objectives and Indicators, for the Municipal Manager**
The provisions and statutory time frames contained in the following legislation are required to be reported on and measured:
 - 4.1 Section 157 of the Constitution of the Republic of South Africa, 1996
 - 4.2 Local Government: Municipal performance Regulations for Municipal Managers and Managers Directly Accountable to Municipal Manager, 2006 (Regulation No. R805, dated 1 August 2006)
 - 4.3 Regulation No. 796 (Local Government: Municipal Planning and Performance Management Regulations, 2001) dated 24 August 2001
 - 4.4 Municipal Finance Management Act, 2003, in particular, but not limited to, Chapter 8. (Must include, *inter alia*, tariff policy, rates policy, credit control and debt collection policy, supply chain management policy and an unqualified Auditor General's report.)
 - 4.5 Property Rates Act, 2004.
 - 4.6 Municipal Structures Act, 1998, in particular, but not limited to, Chapter 5 (Powers and functions as determined by legislation or agreement)
 - 4.7 Municipal Systems Act, 2000, in particular, but not limited to, sections 55 to 57
 - 4.8 Any other applicable legislation specific to the Municipal Manager.

The period of this plan is from 1st July 2019 to 30 June 2020

Signed and accepted by Sipho Cele 12/06/2019
Job title: DCM: Governance & IG&R
Date: 12/06/2019

Signed by: The City Manager on behalf of the eThekweni Municipality
Date: _____

Key Performance Areas (KPA's) [80% of the final score]

IDP Eight Point Plan	Strategic Focus Area (SFA) Key Objectives	KPI Type or No.	Key Performance Indicators	Annual Targets	Date	Weighting	2nd Quarter		4th Quarter		
							Quarter Actual	Indicator (Smiley)	Reason For Variance	Score 1-5	Quarter Actual
KPA 1: Municipal Functional Development and Transformation											
Supporting organisation design, human capital development and management	Human Capital Learning and Development	CI	All vacancies to be filled in accordance with the 2018/22 Employment Equity targets.	Appointments in line with the municipality's employment equity plan	30-Jun-20	3%					
	Human Capital Management		Hold bi-annual Cluster and Unit TMCs and ensure that development plans are	Bi-annual Cluster and Unit TMC's, plans for identified	30-Jun-20	3%					
	Organisational Development and Change Management		Ensure adherence to the Occupational Health and Safety legislation within the Cluster	100% adherence to the act	30-Jun-20	2%					
	Healthy Human Capital/ Safe and Productive Employees										
KPA 2: Basic Service Delivery											
Develop and Sustain our Spatial, Natural and Built Environment	Develop, manage and regulate the Built and Natural Environment		Provide mechanisms for community involvement in the development of policies that are related to the built and natural environment	Involvement of all wards in these processes.	30-Jun-20	1					
	Climate protection planning		Provide IGR support for this programme	Work with one sister city on this programme	30-Jun-20	1					
Creating a Quality Living Environment	Meet infrastructure and household service needs and backlogs		Provide community participatory mechanisms to determine service backlogs/needs of communities	T2 Masakhane Roadshow	30-Jun-20	2%					
	Address community service backlogs		Provide communication tools communication between Council and Communities takes place with regards to service delivery programmes and projects.	Implementation of the communication annual plan	30-Jun-20	2%					
Good Governance and Responsive Local Government	Enabling Sustainable and Innovative solutions towards effective local governance through Area Based management (ABM)				30-Jun-20						
Fostering a Socially Equitable Environment	Promoting the safety of citizens				30-Jun-20						
	Promoting the health of citizens				30-Jun-20						

IDP Eight Point Plan	Strategic Focus Area (SFA) Key Objectives	KPI Type of No.	Key Performance Indicators	Annual Targets	Date	Weighting	Quarter Actual	Indicator (Smiley)	Reason For Variance	Score 1-5	Quarter Actual	Indicator (Smiley)	Reason For Variance	Score 1-5
		7B.3	Average number of councillor-convened community meetings per ward (GG 2.12)	120 meetings (30 meetings per quarter) for the 2019/20 financial year	30-Jun-20	1%								
		7B.4	Number of agenda items deferred to the next council meeting (GG 4.11)	0 agenda items deferred to the next council meeting for the 2019/20 financial year	30-Jun-20	1%								
		7B.5	Percentage of councillors who have declared their financial interests (GG 3.12)	100% declaration of financial interest for the 2019/20 financial year	30-Jun-20	1%								
		7B.6	Provide strategic management and co-ordination support to the Mayor's office.	100% implementation of projects directly linked to strategic management and co-ordination for the 2019/20 financial year	30-Jun-20	1%								
		7B.7	The number of work opportunities (i.e. 230 person days - FTES) created through the municipal capital and operating budget per line dept. this year.	9920 work opportunities created for the 2019/20 financial year	30-Jun-20	1%								
		7B.8	Number of work opportunities created through EPWP, CWP and other related infrastructure programmes (GG 6.12)	12240 Number of work opportunities created through EPWP for the 2019/20 financial year	30-Jun-20	1%								
IKPAC Goss Council														
Develop and Sustain our Spatial, Natural and Built Environment	Develop, manage and regulate the Built and Natural Environment				30-Jun-20									
Total percentage for all KPI's														

COMPETENCY FRAMEWORK STRUCTURE						
LEADING COACH FUNCTIONS		WEIGHTING	SELF ASSESSMENT		PANEL ASSESSMENT	
			SCORE OUT OF 5	WEIGHTED SCORE	SCORE OUT OF 5	WEIGHTED SCORE
Strategic direction and leadership	Impact and Influence					
	Institutional Performance Management					
	Strategic Planning and management					
	Organisational Awareness					
People management	Human capital Planning and development					
	Diversity Management					
	Employee Relations Management					
	Negotiation and Dispute Management					
Program and Project Management	Program and Project Planning and Implementation					
	Service Delivery Management					
	Program and Project Monitoring and Evaluation					
Financial Management	Budget Planning and Execution					
	Financial Strategy and Delivery					
	Financial Reporting and Delivery					
Change Leadership	Change Vision and Strategy					
	Process Design and Improvement					
	Change Impact Monitoring and Evaluation					
Governance Leadership	Policy Formulation					
	Risk and Compliance Management					
	Cooperative Governance					
CORE COMPETENCIES		WEIGHTING				
Moral Competency						
Planning and Organising						
Analysis and Innovation						
Knowledge and Information Management						
Communication						
Results and Quality Focus						

**APPENDIX B
(TO THE PERFORMANCE AGREEMENT)**

**PERSONAL DEVELOPMENT PLAN (PDP)
Made and entered into by and between:**

The eThekweni Municipality

and

SIPHO CELE

Deputy City Manager

GOVERNANCE & INTERNATIONAL RELATIONS CLUSTER

Period: 1 July 2019 To 30 June 2020

1. **A municipality should be committed to –**
 - 1.1. The continuous training and development of its employees to achieve its vision, and mission and strategic objectives and empower employees; and
 - 1.2. Managing training and development within the ambit of relevant national policies an legislation
2. **A Municipality should follow an integrated approach to Human Resources Management, that is:**
 - 2.1. Human Resource development forms an integral part of human resource planning and management.
 - 2.2. In order for training and development strategy and plans to be successful it should be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the result of a regular performance appraisals and career pathing.
 - 2.3. To ensure the necessary linkage with performance management, the Performance Management and Development System provides for the Personal Development Plans of employees to be included in their annual performance agreements. Such approach will also ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs can be identified through performance management and appraisal.
 - 2.4. Career-pathing ensures that employees are placed and developed in jobs according to aptitude and identified potential. Through training and development they can acquire the necessary competencies to prepare them for future positions.
 - 2.5. Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the municipality in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority.
3. **The aim of the compilation of Personal Development Plan is to identify, prioritise and implement training needs.**
4. **Compiling the Personal Development Plan should be as follows:**
 - 4.1. Competency assessment instruments should be established to assist with the objective assessment of employees' actual competencies against their job specific competency profiles and managerial competencies at a given period in time with the purpose of identifying training needs or skills gaps.
 - 4.2. The competency framework and profiles and relevant competency assessment results will enable a manager, in consultation with his/her employer, to compile a Personal Development Plan. The identified training needs should be entered into column 1 of the plan, entitled Skills / Performance Gap. The following should be carefully determined during such a process:
 - 4.2.1. Organisational needs, which include the following:
 - Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.
 - The competency requirements of individual jobs. The relevant job requirements (job competency) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gaps.
 - 4.2.2. Individual training needs that are job / career related.
 - 4.3. Next, the prioritisation of the training needs should be listed since it may not be possible to address all identified training needs in a specific financial year. It is however of critical importance that training needs be addressed on a phased and priority basis. This implies that all these needs should be prioritised for purposes of accommodating critical/strategic training and development needs in the Personal Development Plans and the Workplace Skills Plan.
 - 4.4. Consideration must then be given to the expected outcomes, to be listed in column 2 of the plan so that once the intervention is completed, the impact it had can be measured against relevant output indicators.

- 4.5. An appropriate intervention should be identified to address training needs/skills gaps and the outcome to be achieved but with due regard to cost effectiveness. These should be listed in column 3 of the plan entitled: Suggested training and/or development activity in line with the National Qualifications Framework, which could enable the trainee to obtain recognition towards a qualification for training undertaken. It is important to determine through the Training/Human Resource Development/Skills Development Unit within the municipality whether unit standards have been developed and registered with the South African Qualifications Authority that are in line with the skills gap and expected outcomes identified. Unit standards usually have measurable assessment criteria to determine achieved
- 4.6. Guidelines regarding the number of training days per employee and the nominations of employees should be considered.
- 4.7. Column 4 of the plan: The suggested mode of delivery refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training/development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [The official takes it upon him/her to read e.g. legislation]; internal or external training provision; coaching and/or mentoring and exchange programmes, etc.
- 4.8. The suggested time frames (column 5 of the plan) enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensuring that the PDP is implemented systematically.
- 4.9. Work opportunity created to practice skill/development areas, in column 6 of the plan, further ensures internationalisation of information gained as well as return on investment (not just a nice to have skills but a necessary to have skills that is used in the workplace).
- 4.10 The final column, column 7 of the plan, provides the employee with a support person that could act as coach or mentor with regard to the area of learning.

APPENDIX B
 (TO THE PERFORMANCE AGREEMENT)
2019 - 2020

Personal Development Plan of:

Compiled on (Date):

PERSONAL DEVELOPMENT PLAN

No.	Skills/competency gap/needs	Actions/Training interventions	Expected Outcomes/Impacts	Time Frames	Mode of Development Delivery	Remarks/Status
1						
2						
3						
4						
5						